



# Baid Finserv Limited

**Regd. Office:** "Baid House", IInd Floor, 1-Tara Nagar, Ajmer Road, Jaipur-302006 Ph: 9214018855  
E-mail: baidfinance@baidgroup.in Website: www.baidfinserv.com CIN: L65910RJ1991PLC006391

**Ref. No. BAIDFIN/2024-25/98**

**Date: February 11, 2025**

To,

**BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001(Maharashtra)  
Scrip Code: 511724**

**National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1 Block-G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400051 (Maharashtra)  
NSE Symbol: BAIDFIN**

**Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")—Fund raising by way of preferential issue.**

Dear Sir / Ma'am,

The Board of Directors of the Company in their meeting held on **Tuesday, February 11, 2025** at the registered office of the Company situated at "Baid House", IInd Floor, 1, Tara Nagar, Ajmer Road, Jaipur 302006 (Rajasthan) which commenced at 04:00 P.M. and concluded at 06:00 P.M., inter alia transacted the following business:

1. Issue of 1,20,06,831 (One crore Twenty Lakhs Six Thousand Eight Hundred and Thirty One Only) Warrants, having face value of Rs. 2/- (Rupees Two only) each at a price of Rs. 16.20 /- (Rupees Sixteen and Twenty Paise Only) including premium of Rs. 14.20/- (Rupees Fourteen and Twenty Paise Only) each convertible into equal number of Equity Shares in one or more tranches, on a private placement basis through preferential issue to the proposed allottees (Members of Promoter Group), subject to the approval of shareholders and requisite regulatory / statutory authorities and in accordance with provisions of the Chapter V of the SEBI ICDR Regulations, the Companies Act, 2013 and other applicable laws, as amended from time to time.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure 1**.

You are requested to take the same on record.

**Thanking you,  
Yours Sincerely,  
FOR BAID FINSERV LIMITED**

**SURBHI RAWAT  
COMPANY SECRETARY AND COMPLIANCE OFFICER  
MEMBERSHIP NO: A49694**

**Encl: A/a**



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## ANNEXURE -1

Details required under regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

### Issue of warrants on Preferential Base

S.No	Particulars	Information
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Issue of Warrants Convertible into equity shares of the company.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of 1,20,06,831 (One crore Twenty Lakhs Six Thousand Eight Hundred and Thirty One Only) Warrants, at a price of Rs. 16.20 /- (Rupees Sixteen and Twenty Paise Only) including premium of Rs. 14.20/- (Rupees Fourteen and Twenty Paise Only) each convertible into equal number of Equity Shares in one or more tranches.
4.	Names of Investors	List of Allottees is enclosed as <b>Annexure A</b> .
5.	Post allotment of securities - outcome of the subscription	Enclosed as <b>Annexure B</b> .
6.	Issue price/ allotted price (in case of convertibles)	Warrants are proposed to be allotted at Rs. 16.20 /- (Rupees Sixteen and Twenty Paise Only) including premium of Rs. 14.20/- (Rupees Fourteen and Twenty Paise Only) which is determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
7.	Number of investors	In total, 6 (six) Investors as enlisted in <b>Annexure A</b> are participating in the proposed issue.
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share of the Company of face value of Rs. 2/- each payable in cash, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until



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		expiry of 18 (Eighteen) months.  25% of the total consideration will be paid at the time of issuance of the warrants and the remaining 75% of the total consideration shall be paid upon the exercise/conversion of each warrant within a period of 18 months of allotment of warrants.
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA



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## Annexure A

### List of Proposed Allotees

S. No.	Name of the Proposed Allottee	Category	Number of warrants proposed to be allotted
1.	Aditya Baid	Member of Promoter Group	12,00,683
2.	Alpana Baid	Member of Promoter Group	24,01,366
3.	Asmita Baid	Member of Promoter Group	18,01,025
4.	Dalima Baid	Member of Promoter Group	18,01,025
5.	Dream Realmart Private Limited	Member of Promoter Group	24,01,366
6.	Niranjana Properties Private Limited	Member of Promoter Group	24,01,366
<b>Total</b>			<b>1,20,06,831</b>



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## Annexure B

### Post allotment of securities- outcome of the subscription

Sr.No	Name of the Proposed Allottees	Pre-Issue Shareholding		Post-Issue Shareholding*	
		No. of Equity Shares	% of Shareholding	No. of Equity Shares	% of Shareholding
1.	Aditya Baid	31,26,900	2.60	43,27,583	3.28
2.	Alpana Baid	26,29,500	2.19	50,30,866	3.81
3.	Asmita Baid	1,35,100	0.11	19,36,125	1.47
4.	Dalima Baid	1,40,101	0.12	19,41,126	1.47
5.	Dream Realmart Private Limited	30,84,330	2.57	54,85,696	4.15
6.	Niranjana Properties Private Limited	28,98,000	2.41	52,99,366	4.01
<b>Total</b>		<b>1,20,13,931</b>	<b>10.00</b>	<b>2,40,20,762</b>	<b>18.19</b>

\*Assuming full conversion of warrants

**FOR BAID FINSERV LIMITED**

**SURBHI RAWAT**

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**MEMBERSHIP NO: A49694**